



BRESEE FOUNDATION **DONATIONS OF STOCK**

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"Donating appreciated stock was easy. I just submitted a short letter to my brokerage firm asking them to transfer my shares to a Bresee account at Vanguard. It was quick and painless, and I received the tax donation as well as avoided paying capital gains tax. I donated to Bresee because I have seen first hand how hard the team works to support communities in need and the positive impact of that work."

*-Bresee Board Member
Rob Longnecker*

BRESEE'S FINANCIAL INSTITUTION **VANGUARD**

ACCOUNT NUMBER **59991666**

DTC NUMBER **0062**

If your stock is currently with Vanguard

Call 877-662-7447

- Chose Ownership Change option
- Provide Vanguard agent with our account number

If your stock is with an outside financial institution

- Contact your institution and provide them with our account number and DTC number
- Your institution will reach out to Vanguard and follow their own procedure

***PLEASE CONSIDER DONATIONS OF STOCK THIS YEAR!**